

## Short Description of the CFO role

Superb opportunity for the right individual to join this innovative and exciting, Global Fintech Group. We are an international fintech alternatives investments company with a 20+ year history seeking a CFO/Partner for the Stamford, CT. campus.

## Long Description

Superb opportunity for the right individual to join this innovative and exciting, Global Fintech Alternative Investments Group.

We are international alternatives investments company with a 20 years + presence throughout Europe, Asia, the Gulf, South America and Eastern Europe. We are currently establishing a Stamford CT campus to act as the epicentre for the international operations and a regional hub in Bahrain to cater to our SHNW Gulf investors.

We are now looking for a CFO/Investment Partner to join the team in the US who will take on a commercial and operational role. The role involves a diverse range of activities including preparing the Group's financial projections and business plan, helping to define and drive strategy for product initiatives, operational and regulatory matters, business planning, dealing with internal control, compliance and risk matters, budgeting, and human resource matters. The ideal candidate needs to be commercial and highly proactive. The candidate must collaborate effectively with the entire team, numerous stakeholders, as well as international vendors. The position will be as a CFO and Partner, but will include strategy, business development, financial projections, commercial negotiations and business management. It's a 'hands on' business management position.

The key responsibilities will include:

### 1. Strategy

- Working with the CEO on development and implementation of the Group's financial projections, business plan and overall strategy
- Support internal communication on technology and data strategy and other relevant topics
- Prepare decision making materials for CEO on a broad range of strategic, risk, regulatory or operations related topics - includes analyzing and formulating concepts, drafting and preparing reports and proposals as well as presentations to management
- Support the CEO in establishing and managing strategic plans of the service support control and logistics function and the financial operations in general
- Participate, where needed, in projects and change initiatives which relate to the Transformation Strategy of the Group

- Assist with HR activities including hiring, talent planning, succession planning, promotion cycles and compensation
- Manage expenses for the firm
- Drive annual strategic and financial planning process with CEO

## 2. Support CEO area governance

- Manage firm steering committee preparation (scheduling, agenda setting, collect materials, minutes and action logs)
- Manage additional management and project committees - includes scheduling, agenda setting, minutes and action logs

## 3. Support activities

- Support the CEO in the daily management tasks
- Represent CEO in selected meetings
- Formulate and drive the strategic agenda for management meetings and events
- Supervise the Business Continuity Management process for to the CEO
- Support organization and setup of management committee meetings

## Candidate Requirements

- Strong analytical and structured problem solving skills
- Ability to deal with people and influence them to achieve objectives without strict top down direction setting
- Understanding of investment advisory industry as well as Hedge Fund/ Private Equity / CTA Alternative experience
- Strong numerical skills, attention to detail
- Ability to work independently and autonomously
- Ability to structure problems and synthesize complex topics into clearly understandable storylines
- Experience in preparing PowerPoint presentations and presentation materials for senior executive meetings or conferences
- Experience in Operations and IT project management or dealing with complex projects is a plus
- Able to respond quickly as well as work under pressure
- Ability to deal with highly confidential materials
- High organization and coordination skills - practical knowledge of administrative and technical matters will be an advantage
- An ability to deal with potentially contentious issues effectively, understand personal sensitivities and to manage stakeholders
- High level of integrity and maturity, confident in one's ability but sufficiently equipped to understand boundaries

- Prior experience in similar position welcome
- University degree or equivalent Preferred Qualifications.

It is a truly exciting opportunity for a dynamic and ambitious professional to get in on the ground floor and partner with a rapidly expanding global fintech group.